

## AVC Income Option Direct Deposit for Withdrawals

**This information is for members with an OMERS Additional Voluntary Contributions (AVC) account beyond the year they turn 71.**

### ▶ **Direct deposit is fast and convenient!**

With direct deposit, all withdrawals from your AVC account, beginning the year you turn 72, will be deposited directly into your bank account. This includes optional withdrawals made during the March - April withdrawal window and payment of the annual income amount.

To set up or change your direct deposit information, complete and submit the *AVC Income Option direct deposit* form on the next page. Direct deposit information for the AVC Income Option **cannot** be set up or changed online via myOMERS.

### ▶ **Changing your direct deposit information**

The *AVC Income Option direct deposit* form applies only to your AVC account, even if your AVC withdrawals and monthly OMERS pension payments are going into the same account.

Changes to your direct deposit information for your AVC account and your monthly OMERS pension payments must be made separately:

- For AVC withdrawals, complete and submit a paper *AVC Income Option direct deposit* form.
- For your monthly OMERS pension payments, update the direct deposit information online via myOMERS or complete and submit a paper *Changing information (retired member/survivor)* form.

### ▶ **Questions**

For information about the AVC Income Option, see the booklet *Consider the AVC Option* and the Terms of Participation, available online at [www.omers.com](http://www.omers.com), or contact OMERS Client Services. Our specially trained staff can answer your questions.

**For U.S. residents only:** Neither the OMERS Primary Pension Plan nor the Additional Voluntary Contribution provision thereof (the AVC Option) is registered with the U.S. Securities and Exchange Commission. They are or may be offered and sold in the U.S. pursuant to an exemption from such registration.

Note: Only members who are resident in Canada or the United States can make automatic contributions or fund transfers to an AVC account. If you become a non-resident of Canada or the United States, your funds can stay in your AVC account but no further funds can be added.



# AVC Income Option direct deposit

Use this form to set up or change direct deposit for withdrawals from your AVC account, beginning the year in which you turn age 72.

Mail/fax the completed and signed form to the contact information below. If you fax it, do not mail the original.

Any personal information provided on this form may be used to update your membership profile.

Providing OMERS with your personal information is considered consent for its use and disclosure for the purposes set out in our Privacy Statement, as amended from time to time. You can find out more about our collection, use, disclosure and retention of personal information by reviewing our Privacy Statement at [www.omers.com](http://www.omers.com).

## SECTION 1 - MEMBER INFORMATION

OMERS Membership/Reference Number*				Date of Birth (m/d/y)	
<input type="radio"/> Mr.	<input type="radio"/> Mrs.	<input type="radio"/> Ms.	First Name	Middle Name	Last Name
<input type="radio"/> Other:					
Apt/Unit	Address			City	Province
					Postal Code
Home Number		Mobile Number		Email	

\*Your membership/reference number appears on your Pension Report or any personalized statement from OMERS.

NOTE: Any information collected in this section will be updated on your OMERS Primary Pension Plan member profile.

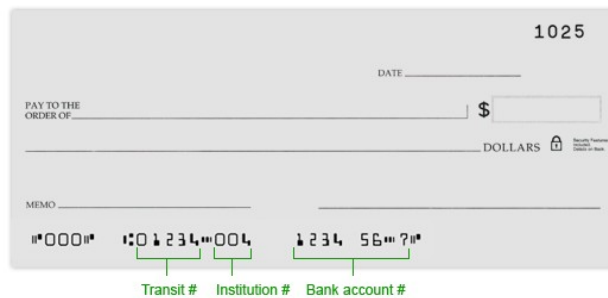
## SECTION 2 - BANKING INFORMATION

Deposit all future withdrawals from my AVC account (both optional and payment of the income amount) into the account specified below. Please select one of the two options and sign below.

- The same account as my OMERS defined benefit pension payments. If you choose this option, you do not have to complete the bank information below. Please note that if you change the direct deposit instructions for your monthly pension payments, you will need to complete this form again to have your AVC withdrawals deposited into the same account as your pension.

OR,

- The following bank account (complete or enclose a blank cheque marked "void").



Name of Bank			
Transit Number	Institution Number		Bank Account Number
Address (street number and name)		City	Province
			Postal Code

Member's Signature \_\_\_\_\_

Date (m/d/y) \_\_\_\_\_